

To: Attorney Name  
Law Firm  
Address  
City, State Zip

Re: G-I Holdings Inc. Asbestos Personal Injury Settlement Trust  
Pre-Petition Liquidated Claims

Date: \_\_\_\_\_

The G-I Holdings Inc. Asbestos Personal Injury Settlement Trust (the "Trust") has received information from G-I Holdings Inc. identifying the claimants listed on the attached schedule as having Pre-Petition Liquidated Claims, as that term is defined in Section 5.2(a) of the TDP, in the liquidated amount as indicated on the attached schedule.

Under Section 5.2(a) of the TDP, each claimant on the schedule has the right to retain the liquidated value of the Pre-Petition Liquidated Claim. Alternatively, the claimant may elect to file a claim with the Trust for a value to be determined under the TDP.

If the claimant elects to retain the liquidated value of the claim, the Trust shall pay, as soon as practical upon the receipt by the Trust of a release executed by the claimant, an amount determined by multiplying the Pre-Petition Liquidated Claim amount times the Payment Percentage times 50%. A second installment payment shall be paid immediately following the conclusion of the first reconsideration of the Initial Payment Percentage; the second installment payment shall be in an amount that will result in the total payment to the claimant being equal to the liquidated value of the claim times the Payment Percentage in effect at the time of the second installment payment

If the claimant elects to file a claim with the Trust to be liquidated under the TDP, the claim will be processed under Section 5.3 of the TDP upon the claimant's submission to the Trust of a completed claim form. If such Unliquidated Claim is subsequently denied by the Trust, the claimant may withdraw the Unliquidated Claim and accept the pre-existing Pre-Petition Liquidated Claim.

The Trustees request that you review the schedule. The schedule contains a list of your law firm's claims as reported by G-I Holdings Inc., with claim number, the claimant's identification information, the disease, the settlement amount, and the date of the settlement.

If you believe that the list is not complete with respect to the claimants your firm represents or any of the liquidated amounts or other information is not correct, please contact the Trust within 30 days by emailing Mark Eveland at [meveland@verusllc.com](mailto:meveland@verusllc.com).

Please note that the schedule of Pre-Petition Liquidated Claims provided by G-I Holdings Inc. may not be a complete list of Pre-Petition Liquidated Claims. TDP Section 5.2(a) provides a process for claimants who are not on the schedule to file claims for Pre-Petition Liquidated Claims. The Trust has issued a claim form for submitting claims under Section 5.2(a). The Trust

will publish that claim form on its website, which should be operative by \_\_\_\_\_. The Trust expects to begin accepting claims at that time.

If the information on the attached schedule is accurate as to any of the claimants you represent and the claimants are ready to make their election, an Election Form for Holders of Pre-Petition Liquidated Claims and release are enclosed. If the claimant elects to retain the liquidated value of the claim, the claimant must also deliver to the Trust an executed release.

/s/

Verus Claims Services, LLC

on behalf of the Trust